

TSX:V - WHN

Outstanding: 61,757,642

Fully Diluted: 92,794,170

Management Ownership: ~40%

DIRECTORS & ADVISORS

D. Grenville Thomas, P.Eng. – President, Director

Victor A. Tanaka, B.Sc, P.Geo. – Director

Shaun Pollard, B.Com, MBA, CMT – CFO, Director

Gareth Thomas, B.A. – Director

Ed Balon, P.Geo – Advisor

Peter Fischl, B.Sc, P.Geo – Exploration Manager



GOLD EXPLORATION
FOCUSED ON DISCOVERY

WHO?

Respected team of explorationists with a track record of discovery

(Aber, Diavik, Polaris, Thor Lake, Canadian Mining Hall of Fame, AMEBC H.H. "Spud" Huestis Award).

WHERE?

Areas with highly prospective geology, in politically safe jurisdictions, and with proximity to infrastructure.

WHY?

Grassroots exploration is the lifeblood of discovery, creating wealth for its investors.

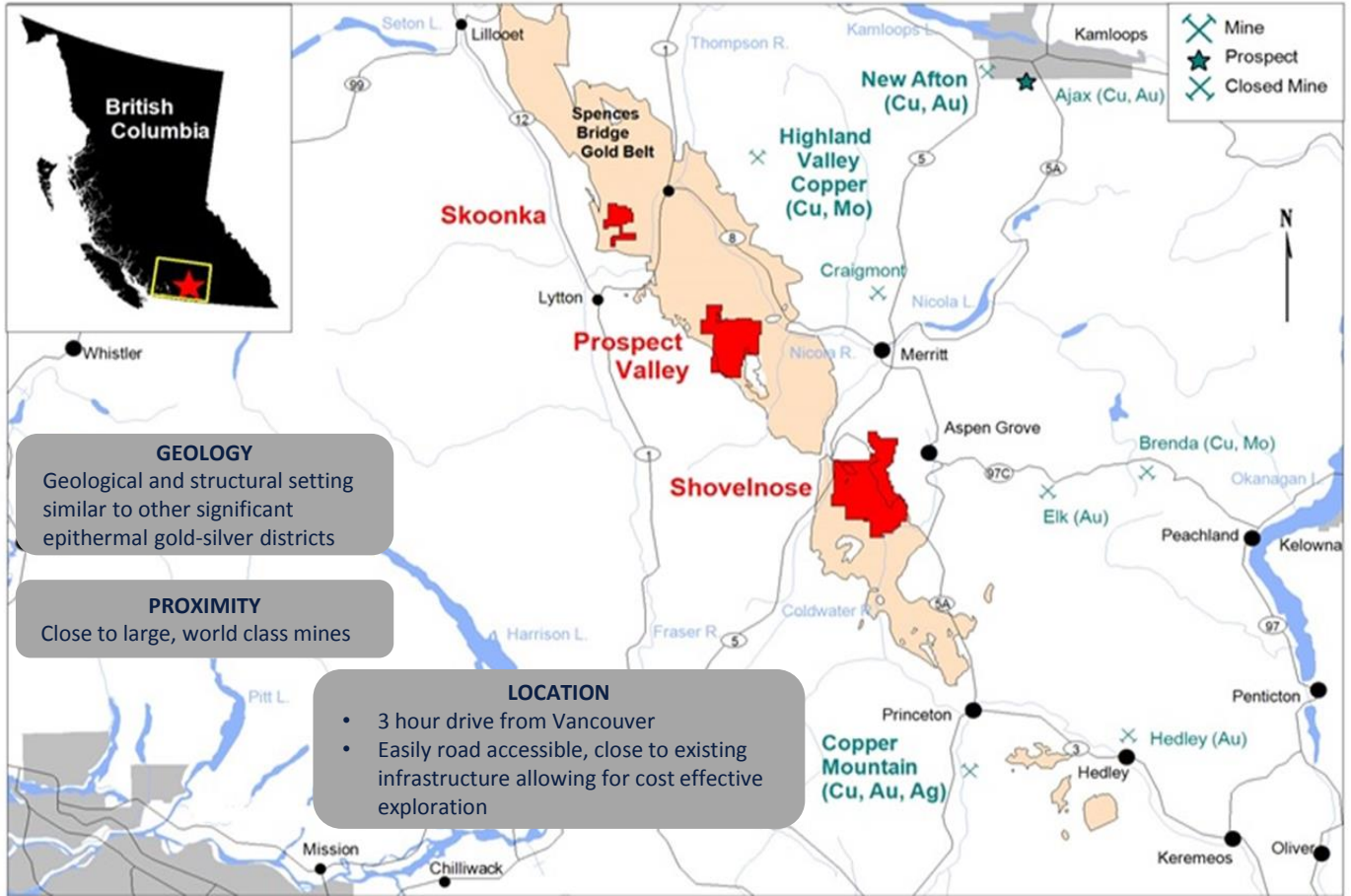


WHY INVEST?

- Large land package on underexplored gold belt with district-scale potential – with known gold mineralization throughout the belt
- 100% ownership of claims on all 3 properties
- Experienced management and technical team with large equity position (~40%)
- Assays pending for 3,269 metres of drilling at Shovelnose gold project

SPENCES BRIDGE GOLD BELT

A 110 km northwest-trending belt of intermediate to felsic volcanic rocks dominated by the Cretaceous Spences Bridge group. These underexplored volcanic rocks are highly prospective for epithermal style gold mineralization.



PROSPECT VALLEY GOLD (100%)

- 10,871 hectares
- Low-sulphidation epithermal Au-Ag (Gold-Silver)
- **Drilling: 45.70m of 1.57g/t Au including: 4.60m grading 4.38g/t Au and 8.90m grading 2.03g/t Au**
- **68.69m of 0.89g/t Au including: 32.64m of 1.32g/t Au and 7.53m grading 2.93g/t Au**

SHOVELNOSE GOLD (100%)

- 18,412 hectares
- Low-sulphidation epithermal Au-Ag
- Widespread occurrence of gold on the property
- Quartz veins from surface trenching grade up to 66 g/t Au and up to 119 g/t Au and 278 g/t Ag in float
- **50.40m of 0.54g/t Au and 4.77g/t Ag, including 13.7m of 0.91g/t Au and 6.65g/t Ag**

SKOONKA CREEK GOLD (100%)

- 2,783 hectares
- Low-sulphidation epithermal Au-Ag
- **Drilling: 12.8m of 20.2 g/t Au and 14.2 g/t Ag including, 2.9m of 51.1 g/t Au and 46.9 g/t Ag; also including, 0.75m of 117.1 g/t Au and 49.2 g/t Ag**