

**TSX:V - WHN**

**Outstanding:** 54,408,779

**Fully Diluted:** 78,191,444

**Management Ownership:** ~46%

**DIRECTORS & ADVISORS**

**D. Grenville Thomas**, P.Eng. – President, Director

**Victor A. Tanaka**, B.Sc, P.Geo. – Director

**Shaun Pollard**, B.Com, MBA, CMT – CFO,  
Director

**Gareth Thomas**, B.A. – Director

**Ed Balon**, P.Geo – Advisor



**WHO?**

Respected team of explorationists with a track record of discovery

*(Aber, Diavik, Polaris, Thor Lake, Canadian Mining Hall of Fame, AMEBC H.H. "Spud" Huestis Award).*

**WHERE?**

Areas with highly prospective geology, in politically safe jurisdictions, and with proximity to infrastructure.

**WHY?**

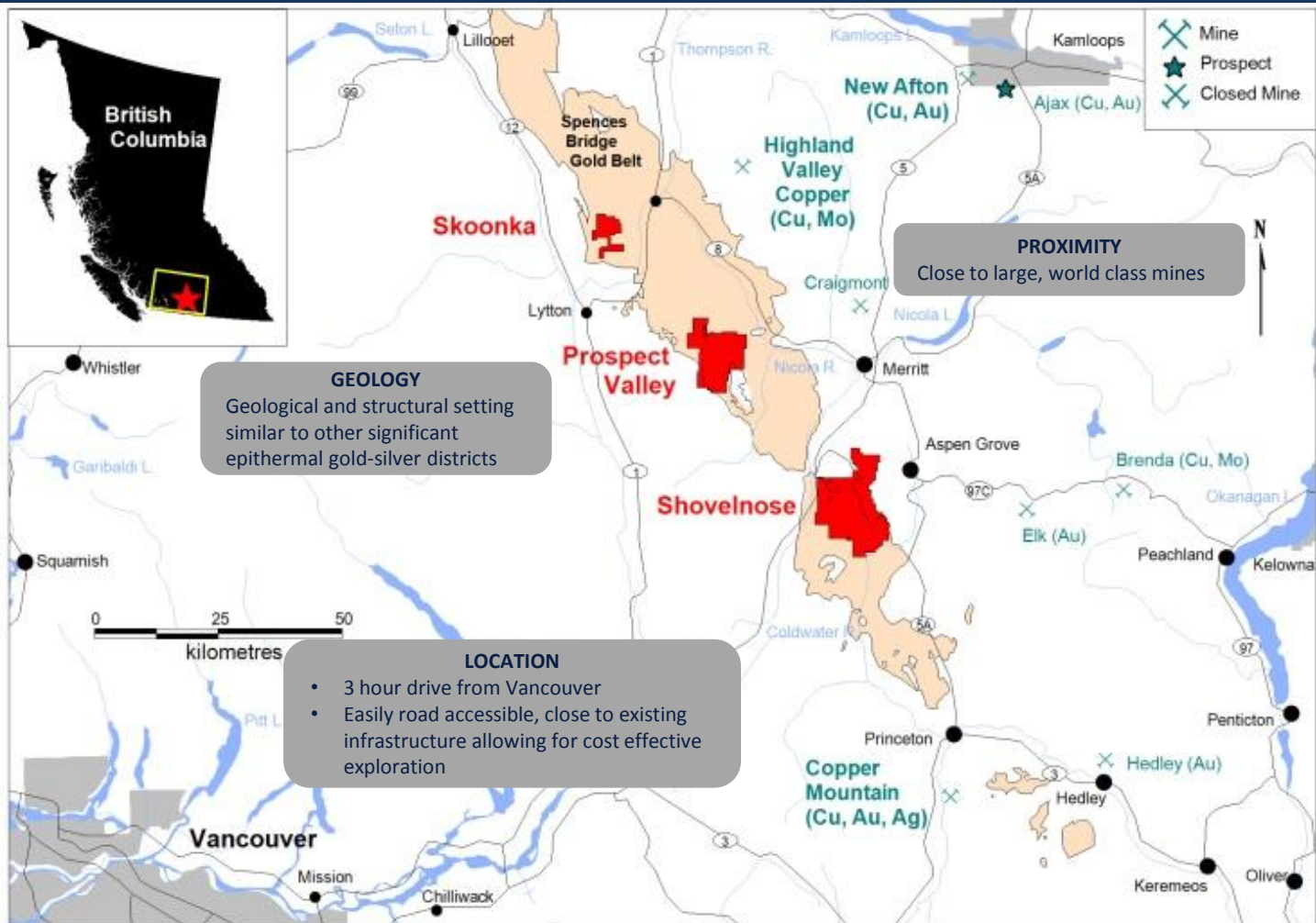
Grassroots exploration is the lifeblood of discovery, creating wealth for its investors.



**WHY INVEST?**

- Proven team (150+ years of combined experience) of explorationists responsible for multiple discoveries
- Awards include the PDAC's Prospector of the Year, Canadian Mining Hall of Fame Inductee and Yukon Mining Hall of Fame Inductee
  - Attractive share structure: Directors/Insiders own **~46%** of outstanding shares
  - 3 projects and large land package on an underexplored and emerging gold belt
    - 100% ownership of claims with district-scale potential
- Low cost exploration as projects are road accessible and close to power, rail and major highways
  - High priority gold targets to be drilled in the near term

# SPENCES BRIDGE GOLD BELT



**GEOLOGY**  
Geological and structural setting similar to other significant epithermal gold-silver districts

**LOCATION**

- 3 hour drive from Vancouver
- Easily road accessible, close to existing infrastructure allowing for cost effective exploration

**PROXIMITY**  
Close to large, world class mines

## SKOONKA GOLD (100%)

- 2,783 hectares
- Low-sulphidation epithermal Au-Ag (Gold-Silver)
- Multiple gold showings and high priority targets
- **Drilling: 12.8m of 20.2 g/t Au, 3.31m of 28.6 g/t Au, 4.1m of 7.48g/t Au**

## PROSPECT VALLEY GOLD (100%)

- 10,871 hectares
- Low-sulphidation epithermal Au-Ag
- **Drilling: 45.70m of 1.57g/t Au including: 4.60m grading 4.38g/t Au and 8.90m grading 2.03g/t Au**
- **68.69m of 0.89g/t Au including: 32.64m of 1.32g/t Au and 7.53m grading 2.93g/t Au**

## SHOVELNOSE GOLD (100%)

- 18,412 hectares
- Low-sulphidation epithermal Au-Ag
- Widespread occurrence of gold on the property
- **Quartz veins from surface trenching grade up to 66 g/t Au and up to 119 g/t Au and 278 g/t Ag in float**
- **Drilling: 50.40m of 0.54g/t Au and 4.77g/t Ag, including 13.7m of 0.91g/t Au and 6.65g/t Ag**